

Translation

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Consolidated Financial Results for the Nine Months of the Fiscal Year Ending June 30, 2026 (Under Japanese GAAP)

May 8, 2026

Company name:	Charm Care Corporation
Stock exchange listings:	Tokyo Stock Exchange
Stock code:	6062
URL:	https://www.charmcc.jp/
Representative:	Takahiko Shimomura, Chairman and CEO
Contact:	Yoshihiko Maeda, Director Managing Executive Officer
TEL:	+81-6-6445-3389
Scheduled date for dividend payment:	None
Supplementary materials for financial summaries:	Yes
Financial results briefing:	None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months of the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to March 31, 2026)

(1) Consolidated operating results (Cumulative) (Percentage indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended								
March 31, 2026	33,893	11.8	3,603	43.9	3,806	42.9	2,560	39.0
March 31, 2025	30,313	2.5	2,503	1.0	2,664	(6.9)	1,842	(0.9)

(Note) Comprehensive income For the nine months ended June 30, 2026: 2,661 million yen (43.5%) For the nine months ended June 30, 2025: 1,855 million yen ((0.6)%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
March 31, 2026	78.37	78.28
March 31, 2025	56.41	56.34

(2) Consolidated financial positions

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
March 31, 2026	54,617	21,590	39.5
June 30, 2025	52,414	20,678	39.4

(Reference) Owner's equity For the nine months ended June 30, 2026: 21,555 million yen For the fiscal year ended June 30, 2025: 20,643 million yen

2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	At the end of the third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	0.00	-	34.00	34.00
Fiscal year ending June 30, 2026	-	20.00	-		
Fiscal year ending June 30, 2026 (Forecast)				17.00	37.00

(Note) 1. Presence or absence of revisions to the most recently announced dividend forecast: None

2. The dividend of 20 yen at the end of the second quarter of the fiscal year ending June 2026 includes a "20th Anniversary of the Opening of the First Home Commemorative dividend" of 3 yen.

3. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to June 30, 2026)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending June 30, 2026	48,585	4.1	4,460	16.0	4,615	14.7	3,090	5.2	94.59

(Note) Correction of financial forecast from the most recent financial forecast: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Application of specific accounting for the consolidated quarterly financial statements: Yes
 (Note) For details, please refer to page 9 of the attached materials, "2. Quarterly Consolidated Financial Statements and Main Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Treatments Specific to the Preparation of Quarterly Consolidated Financial Statements)."
- (3) Changes in accounting policies, changes in accounting estimates, restatement of prior period financial statements
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations : None
 - (ii) Changes in accounting policies other than (i): None
 - (iii) Changes in accounting estimates : None
 - (iv) Restatement of prior period financial statements : None
- (4) Number of shares issued (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	32,712,000 shares
As of June 30, 2025	32,712,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	30,612 shares
As of June 30, 2025	43,612 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2026	32,675,932 shares
Nine months ended March 31, 2025	32,664,116 shares

* Review of attached consolidated quarterly financial statements by a certified public accountant or an audit firm: Yes (voluntary)

* Notes regarding the appropriate use of forecasts and other special items

Forward-looking statements such as performance forecasts contained in this document are based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ significantly due to various factors. For the conditions underlying the forecasts and notes regarding the use of forecasts, please refer to the attached document, page 4, "(3) Explanation regarding consolidated forecasts and other forward-looking information."

(Reference) Summary of Non-consolidated Results

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months of the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to March 31, 2026)

(1) Operating results (Cumulative)

(Percentage indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Third quarter of the fiscal year ending June 2026	30,090	12.6	3,204	39.6	4,005	13.8	2,925	4.7
Third quarter of the fiscal year ending June 2025	26,734	(1.5)	2,294	(0.7)	3,521	29.0	2,793	52.7
	Basic earnings per share		Diluted earnings per share					
	Yen		Yen					
Third quarter of the fiscal year ending June 2026	89.54		89.42					
Third quarter of the fiscal year ending June 2025	85.52		85.41					

2. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to June 30, 2026)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	43,390	3.6	4,115	17.9	4,770	0.0	3,195	(10.8)	97.80

(Note) Correction of financial forecast from the most recent financial forecast: None

Quarterly Consolidated Financial Statements and Main Notes
(1) Quarterly Consolidated Balance Sheet

(Unit: Million yen)

	Previous fiscal year (June 30, 2025)	For the third quarter (March 31, 2026)
Assets		
Current assets		
Cash and deposits	9,149	7,499
Accounts receivable - trade	3,763	4,000
Real estate for development	1,609	3,125
Money held in trust	6,274	6,420
Other	1,116	1,173
Allowance for doubtful accounts	(8)	(8)
Total current assets	21,905	22,210
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,800	11,791
Land	2,942	4,275
Leased assets, net	344	307
Construction in progress	65	359
Other, net	1,339	1,503
Total property, plant and equipment	16,492	18,238
Intangible assets		
Goodwill	2,389	2,225
Other	224	332
Total intangible assets	2,613	2,557
Investments and other assets		
Investment securities	2,195	2,359
Guarantee deposits	6,502	6,670
Deferred tax assets	1,685	1,639
Other	1,019	940
Total investments and other assets	11,403	11,610
Total non-current assets	30,509	32,406
Total assets	52,414	54,617

(Unit: Million yen)

	Previous fiscal year (June 30, 2025)	For the third quarter (March 31, 2026)
Liabilities		
Current liabilities		
Accounts payable - trade	409	455
Short-term borrowings	5,787	7,380
Current portion of long-term borrowings	1,114	1,000
Lease liabilities	116	117
Income taxes payable	239	658
Accounts payable - other	2,255	2,237
Contract liabilities	12,884	12,450
Provision for bonuses	182	467
Other	592	733
Total current liabilities	23,582	25,502
Non-current liabilities		
Long-term borrowings	6,175	5,451
Lease liabilities	260	218
Retirement benefit liability	857	961
Asset retirement obligations	376	382
Deferred tax liabilities	178	176
Other	304	335
Total non-current liabilities	8,153	7,525
Total liabilities	31,736	33,027
Net assets		
Shareholders' equity		
Share capital	2,759	2,759
Capital surplus	2,768	2,772
Retained earnings	15,157	15,953
Treasury shares	(35)	(24)
Total shareholders' equity	20,650	21,461
Accumulated other comprehensive income		
Deferred gains or losses on hedges	0	0
Valuation difference on available-for-sale securities	23	128
Remeasurements of defined benefit plans	(29)	(34)
Total accumulated other comprehensive income	(6)	94
Share acquisition rights	34	34
Total net assets	20,678	21,590
Total liabilities and net assets	52,414	54,617

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

(Quarterly Consolidated Statement of Income)

For the nine months ended

(Unit: Million yen)

	For the nine months ended September 30, 2023 From July 1, 2024 until March 31, 2025	For the nine months ended From July 1, 2025 Until March 31, 2026
Net sales	30,313	33,893
Cost of sales	25,266	27,513
Gross profit	5,047	6,380
Selling, general and administrative expenses	2,543	2,776
Operating profit	2,503	3,603
Non-operating income		
Interest income	7	17
Subsidy income	165	192
Other	62	90
Total non-operating income	234	300
Non-operating expenses		
Interest expenses	69	94
Other	4	2
Total non-operating expenses	73	97
Ordinary profit	2,664	3,806
Extraordinary income		
Subsidy income	59	-
Total extraordinary income	59	-
Extraordinary losses		
Loss on tax purpose reduction entry of non-current assets	59	-
Loss on retirement of fixed assets	-	2
Total extraordinary losses	59	2
Net income before income taxes	2,664	3,803
Income taxes	821	1,242
Net income	1,842	2,560
Profit attributable to owners of parent	1,842	2,560

(Quarterly Consolidated Statement of Comprehensive Income)

For the nine months ended

(Unit: Million yen)

	For the nine months ended [previous period end date] From July 1, 2024 until March 31, 2025	For the nine months ended From July 1, 2025 until March 31, 2026
Net income	1,842	2,560
Other comprehensive income		
Deferred gains or losses on hedges	0	0
Valuation difference on available-for-sale securities	12	105
Remeasurements of defined benefit plans, before tax	0	(4)
Total other comprehensive income	12	100
Comprehensive income	1,855	2,661
Comprehensive income attributable to		
Quarterly comprehensive income attributable to owners of the parent	1,855	2,661

(3) Notes to the quarterly consolidated financial statements

(Notes regarding the assumption of a going concern)

There are no applicable matters.

(Notes in case of significant changes in the amount of shareholders' equity)

There are no applicable matters.

(Applying of specific accounting of the consolidated quarterly financial statements)

With regard to income tax expenses, tax effect accounting is applied to the pre-tax net income for the consolidated fiscal year including the third quarter of the current fiscal year.

A method is adopted in which the reasonably estimated effective tax rate after use is applied to pre-tax net income to calculate the amount.

However, if the calculation using the estimated effective tax rate results in a significantly unreasonable outcome, the statutory effective tax rate is used.

It depends on the method used.

(Notes on the quarterly consolidated statement of cash flows)

The quarterly consolidated statement of cash flows for the nine months ended September 30 has not been prepared. The amounts of depreciation (including amortization of intangible assets other than goodwill) and amortization of goodwill for the nine months ended September 30 are as follows.

	For the nine months ended [previous period] (From July 1, 2024 until March 31, 2025)	For the nine months ended From July 1, 2025 until March 31, 2026
Depreciation	712 million yen	824 million yen
Amortization of goodwill	162	163

(Notes on segment information, etc.)

[Segment Information]

I For the nine months ended March 31, 2025

Information on amounts of net sales and profit by reportable segment

(Unit: Million yen)

	Reportable segment			Adjustment amount	Quarterly Consolidated Statement of Income Amounts
	Nursing care business	Other businesses	Total		
Net sales					
Net sales to external customers	28,766	1,546	30,313	-	30,313
Internal net sales or transfers between segments	-	453	453	(453)	-
Total	28,766	2,000	30,766	(453)	30,313
Segment profit	3,386	34	3,420	(916)	2,503

(Note) 1. The adjustment amount of segment profit, -916 million yen, represents the elimination of inter-segment transactions and corporate expenses not allocated to each reportable segment. Corporate expenses mainly consist of general and administrative expenses not attributable to any reportable segment.

2. Segment profit is adjusted with operating profit in the quarterly consolidated statement of income.

II For the nine months ended March 31, 2026

1. Information on net sales and profit amounts by reportable segment

(Unit: Million yen)

	Reportable segment			Adjustment amount	Quarterly Consolidated Statement of Income Amounts
	Nursing care business	Other businesses	Total		
Net sales					
Net sales to external customers	32,349	1,543	33,893	-	33,893
Internal net sales or transfers between segments	-	484	484	(484)	-
Total	32,349	2,028	34,378	(484)	33,893
Segment profit	4,532	30	4,563	(959)	3,603

(Note) 1. The adjustment amount of segment profit, -959 million yen, consists of eliminations of inter-segment transactions and corporate expenses not allocated to each reportable segment. Corporate expenses mainly consist of general and administrative expenses not attributable to any reportable segment.

2. Segment profit is adjusted with operating profit in the quarterly consolidated statement of income.

2. Matters related to changes in reportable segments

From the first quarter of the consolidated cumulative period, the reporting segment previously presented as the "Real Estate Business" has been included in "Other Businesses" due to its decreased materiality. The segment information for the previous nine months ended is also presented based on the revised reporting segment classification.