

## Translation

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# Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (Under Japanese GAAP)

August 7, 2025

Company name: Charm Care Corporation  
 Stock exchange listings: Tokyo Stock Exchange  
 Stock code: 6062  
 URL: <https://www.charmcc.jp/>  
 Representative: Takahiko Shimomura, Chairman and CEO  
 Contact: Yoshihiko Maeda, Director Managing Executive Officer  
 TEL: +81-6-6445-3389  
 Scheduled date for ordinary general meeting of shareholders: September 25, 2025  
 Scheduled date for dividend payment: September 26, 2025  
 Scheduled date for submission of securities report: September 24, 2025  
 Supplementary materials for financial summaries: Yes  
 Financial results briefing: Yes

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (from July 01, 2024 to June 30, 2025)

### (1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2025	46,673	(2.4)	3,845	(28.6)	4,024	(30.8)	2,936	(31.3)
June 30, 2024	47,829	26.2	5,386	28.3	5,817	25.6	4,276	33.4

(Note) Comprehensive income For the fiscal year ending June 2025: 2,941 million yen ((31.2)%) For the fiscal year ended June 2024: 4,276 million yen (32.9%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets ratio	Net sales Operating profit margin
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2025	89.89	89.77	14.9	8.1	8.2
June 30, 2024	130.97	130.79	25.3	12.8	11.3

(Reference) Investment profit (loss) on equity method Fiscal year ending June 2025 - million yen Fiscal year ended June 2024 - million yen

### (2) Consolidated financial positions

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
June 30, 2025	52,414	20,678	39.4	631.92
June 30, 2024	47,339	18,706	39.4	571.74

(Reference) Owner's equity For the fiscal year ending June 2025: 20,643 million yen For the fiscal year ended June 2024: 18,671 million yen

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
June 30, 2025	3,731	(8,509)	1,282	9,149
June 30, 2024	10,534	(1,668)	(3,039)	12,640

## 2. Cash dividends

	Annual dividends per share					Total dividends (aggregate)	Payout ratio (Consolidated)	Ratio of dividends to net assets (consolidated)
	At the end of the first quarter	End of second quarter	At the end of the third quarter	Fiscal year-end	Total			
Fiscal year ended June 30, 2024	Yen -	Yen 0.00	Yen -	Yen 30.00	Yen 30.00	Million yen 979	% 22.9	% 5.2
Fiscal year ended June 30, 2025	-	0.00	-	34.00	34.00	1,110	37.8	5.4
Fiscal year ending June 30, 2026 (Forecast)	-	20.00	-	17.00	37.00		39.1	

(Note) The forecasted dividend of 20 yen at the end of the second quarter of the fiscal year ending June 2026 includes a "20th Anniversary of Opening of the First Home Commemorative dividend" of 3 yen.

### 3. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to June 30, 2026)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending December 30, 2025	22,430	11.9	2,175	24.0	2,195	16.9	1,470	15.6	45.00
Fiscal year ending June 30, 2026	48,585	4.1	4,460	16.0	4,615	14.7	3,090	5.2	94.59

#### \* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

New: 1 company, CM Care Co., Ltd.

(2) Changes in accounting policies, changes in accounting estimates, restatement of prior period financial statements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates : Yes

(iv) Restatement of prior period financial statements : None

(3) Number of shares issued (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	32,712,000 shares
As of June 30, 2024	32,712,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	43,612 shares
As of June 30, 2024	53,653 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2025	32,665,181 shares
Fiscal year ended June 30, 2024	32,650,458 shares

#### (Reference) Overview of Non-consolidated Results

### 1. Non-consolidated financial results for the fiscal year ended June 30, 2025 (from July 01, 2024 to June 30, 2025)

#### (1) Non-consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2025	41,865	(6.0)	3,488	(32.6)	4,770	(17.0)	3,581	(17.2)
June 30, 2024	44,547	27.3	5,180	23.5	5,750	24.3	4,325	31.4
	Basic earnings per share		Diluted earnings per share					
	Yen		Yen					
Fiscal year ended June 30, 2025	109.65		109.51					
June 30, 2024	132.47		132.28					

### 2. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to June 30, 2026)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending December 30, 2025	19,895	12.6	2,000	21.7	2,525	(9.6)	1,690	(24.7)	51.73
Fiscal year ending June 30, 2026	43,390	(3.5)	4,115	(15.2)	4,770	0.0	3,195	12.1	97.80

\* Financial results reports are not subject to audits by certified public accountants or audit firms.

Note: Explanation regarding the appropriate use of forecasts and other special notes

Forward-looking statements such as performance forecasts contained in this document are based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ significantly due to various factors. For the conditions underlying these forecasts and notes regarding their use, please refer to the attached document, page 5, "1. Overview of Operating Results, etc. (4) Outlook for the Future."

# Consolidated Financial Statements

## (1) Consolidated Balance Sheets

(Unit: Million yen)

	As of June 30, 2024	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	12,640	9,149
Accounts receivable - trade	3,284	3,763
Real estate for development	2,361	1,609
Money held in trust	5,275	6,274
Other	860	1,116
Allowance for doubtful accounts	(7)	(8)
Total current assets	24,415	21,905
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,515	11,800
Land	1,823	2,942
Leased assets, net	166	344
Construction in progress	2,728	65
Other, net	1,030	1,339
Total property, plant and equipment	12,264	16,492
Intangible assets		
Goodwill	2,588	2,389
Other	91	224
Total intangible assets	2,680	2,613
Investments and other assets		
Investment securities	10	2,195
Guarantee deposits	5,639	6,502
Deferred tax assets	1,768	1,685
Other	561	1,019
Total investments and other assets	7,979	11,403
Total non-current assets	22,924	30,509
Total assets	47,339	52,414

(Unit: Million yen)

	As of June 30, 2024	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	339	409
Short-term borrowings	4,667	5,787
Current portion of long-term borrowings	904	1,114
Lease liabilities	69	116
Income taxes payable	1,753	239
Accounts payable - other	2,209	2,255
Contract liabilities	11,644	12,884
Provision for bonuses	144	182
Other	307	592
Total current liabilities	22,040	23,582
Non-current liabilities		
Long-term borrowings	5,122	6,175
Lease liabilities	113	260
Retirement benefit liability	742	857
Asset retirement obligations	217	376
Deferred tax liabilities	180	178
Other	215	304

Total non-current liabilities	6,592	8,153
Total liabilities	28,632	31,736
Net assets		
Shareholders' equity		
Share capital	2,759	2,759
Capital surplus	2,762	2,768
Retained earnings	13,205	15,157
Treasury shares	(43)	(35)
Total shareholders' equity	18,684	20,650
Accumulated other comprehensive income		
Deferred gains or losses on hedges	(0)	0
Remeasurements of defined benefit plans	(11)	(29)
Valuation difference on available-for-sale securities	-	23
Total accumulated other comprehensive income	(12)	(6)
Share acquisition rights	34	34
Total net assets	18,706	20,678
Total liabilities and net assets	47,339	52,414

## (2) Consolidated Statements of Income

(Unit: Million yen)

	For the fiscal year ended June 30, 2024	For the fiscal year ended June 30, 2025
Net sales	47,829	46,673
Cost of sales	39,518	39,429
Gross profit	8,311	7,244
Selling, general and administrative expenses	2,924	3,399
Operating profit	5,386	3,845
Non-operating income		
Interest income	3	7
Subsidy income	420	193
Other	80	90
Total non-operating income	505	291
Non-operating expenses		
Interest expenses	55	102
Other	18	10
Total non-operating expenses	74	112
Ordinary profit	5,817	4,024
Extraordinary income		
Gain on sale of non-current assets	1,159	367
Subsidy income	-	59
Total extraordinary income	1,159	426
Extraordinary losses		
Loss on tax purpose reduction entry of non-current assets	-	59
Loss on valuation of investment securities	600	-
Total extraordinary losses	600	59
Net income before income taxes	6,376	4,391
Income taxes - current	2,545	1,399
Income taxes - deferred	(445)	55
Total income taxes	2,100	1,455
Net income	4,276	2,936
Profit attributable to owners of parent	4,276	2,936

## (4) Consolidated Statement of Cash Flows

(Unit: Million yen)

	For the fiscal year ended June 30, 2024	For the fiscal year ending June 30, 2025
Cash flows from operating activities		
Net income before income taxes	6,376	4,391
Depreciation	706	982
Amortization of goodwill	217	217
Loss (gain) on sale of fixed assets	(1,159)	(367)
Loss (gain) on valuation of investment securities	600	-
Increase (decrease) in allowance for doubtful accounts	(0)	1
Increase (decrease) in provision for bonuses	8	22
Increase (decrease) in retirement benefit liability	77	77
Interest income	(3)	(7)
Interest expenses	55	102
Loss on tax purpose reduction entry of non-current assets	-	59
Subsidy income	(420)	(252)
Decrease (increase) in trade receivables	(398)	(478)
Decrease (increase) in inventories	3,431	753
Increase (decrease) in trade payables	38	70
Increase (decrease) in accounts payable - other	355	(75)
Increase (decrease) in contract liabilities	1,931	1,179
Other	39	(284)
Subtotal	11,857	6,391
Interest received	1	4
Interest paid	(56)	(107)
Subsidies received	434	204
Income taxes paid	(2,081)	(2,761)
Income taxes refund	379	-
Cash flows from operating activities	10,534	3,731
Cash flows from investing activities		
Purchase of property, plant and equipment	(3,724)	(4,695)
Proceeds from sales of property and equipment	898	838
Purchase of intangible assets	(296)	(146)
Proceeds from sale of intangible assets	2,292	-
Purchase of investment securities	-	(2,152)
Investments in money held in trust	(543)	(940)
Payments of guarantee deposits	(448)	(877)
Proceeds from refund of guarantee deposits	41	0
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	(558)
Other	113	21
Cash flows from investing activities	(1,668)	(8,509)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(706)	1,120
Proceeds from long-term borrowings	1,330	2,874
Repayments of long-term borrowings	(2,855)	(1,611)
Repayments of lease liabilities	(89)	(121)
Dividends paid	(717)	(980)
Other	(0)	(0)
Cash flows from financing activities	(3,039)	1,282
Net increase (decrease) in cash and cash equivalents	5,826	(3,495)
Cash and cash equivalents at beginning of period	6,813	12,640
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	-	5
Cash and cash equivalents at end of the period	12,640	9,149

